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INFORMATION CHECKLIST

(Freight Forwarders)

The following checklist is provided to assist you in providing us with the information we need to meet your surety needs.

Please complete the attached forms:

- Contractor Questionnaire
- Supplementary Application
- Account Fact Sheet
- Personal Financial Statement Form
- Trusted Agent Information permission form (to be put on your letterhead and signed)

The provide the following information:

- CPA prepared Corporate Fiscal Year End Financial Statements for the past Two (2) years
- Current Personal Financial Statement
- Current Insurance Certificate.

Please contact us if you have any questions regarding the items requested.

Thank you for allowing us the opportunity to handle your surety needs.