

Other insurance

## **Personal Financial Statement**

Address:    Social Security Number:   Spouse Social Security Numbe	Name:		Snouse Name					
Spouse Social Security Number:   Business Telephone:   Business or Occupation:   Partner or Officer in any other venture?								
Telephone:   Business or Occupation:   Surviva								
Business or Occupation: Partner or Officer in any other venture?  Are any assets pledged?  Have you ever made a complistion settlement or filed bankruptcy? Please explain:  For the purpose of procuring and maintaining credit from time to time in any form whatsoever with above named Surety, for claims and dema against the undersigned, the undersigned submits the following as being a true and accurate statement of its financial condition on the following date, and agree that if any change occurs that materially reduces the means or ability of the undersigned to pay all claims or demands against the undersigned will immediately and without delay notify the said Surety, and unless the Surety is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned to pay all claims or demands against the undersigned will immediately and without delay notify the said Surety, and unless the Surety is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned to pay all claims or demands against the undersigned will immediately and without delay notify the said Surety, and unless the Surety is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned as of the close of business  **Dought Surety**  **ASSETS**  **LIABILITIES AND NET WORTH**  **Dusecured (schedule 1) \$ Notes Payable to Relatives  **LIABILITIES AND NET WORTH**  **Surety**  **LIABILITIES AND NET WORTH**  **Surety**  **LIABILITIES AND NET WORTH**  **Surety**  **LIABILITIES AND NET WORTH**  **DURETY**  **Notes Payable to Relatives  **LIABILITIES**  **Surety**  **LIABILITIES**  **Surety**  **LIABILITIES**  **Surety**  **LIABILITIES**  **DURETY**  **DURETY**  **DURETY**  **LIABILITIES*	Telephone:							
Partner or Officer in any other venture?  Are any assets pledged?  Have you ever made a compisition settlement or filed bankruptcy? Please explain:  For the purpose of procuring and maintaining credit from time to time in any form whatsoever with above named Surety, for claims and deman against the undersigned, the undersigned submits the following as being a true and accurate statement of its financial condition on the following date, and agree that if any change occurs that materially reduces the means or ability of the undersigned to pay all dains or demands against the undersigned will immediately and without delay notify the said Surety, and unless the Surety is so notified it may continue to rely upon the statement herein given as a true and accurate statement of the financial condition of the undersigned as of the close of business 200								
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TOTAL INCOME 5	TOTAL INCOME	<u> </u>		+				
	TOTAL INCUIVE	_   >						
INSURANCE COVERAGE COMPARISON OF MONTHLY INCOME AND EXPENSE	INSURANCE COVERAGE		COMPARISON OF MO	NTHLY INCOM	ME AND EXPENSES			
Fire Insurance - Buildings \$ Net Monthly Income \$	Fire Insurance - Buildings	\$	Net Monthly Income		\$			
Household Effects and Autos \$ Rent or Home Payment \$	Household Effects and Autos	\$						
Liability Insurance - Automobiles \$ Food and Utilities \$	Liability Insurance - Automobiles		Food and Utilities					
Personal \$ Incidentals \$	•		Incidentals					
General Public \$ Avg. Amt. Paid on Open Accts. \$								

**TOTAL EXPENSES** 

DIFFERENCE BETWEEN INCOME AND EXPENSES

\$

\$

#### **SCHEDULES**

### No. 1 Banking Relations (A list of all my bank savings and loan accounts)

Name and Location	Cash Balance	Amount of Loan	Maturity of Loan	How Endorsed Guaranteed or Secured
	\$	\$		
	\$	\$		
	\$	\$		
	\$	\$		
	\$	\$		

#### No. 2 Accounts, Loans, and Notes Receivable (A list of the largest amounts owing to me)

Name and Address of Debtor	Amount Owing	Age of Debt	Description or Nature of Debt	Description of Security Held	Date Payment Expected
	\$				
	\$				
	\$				
	\$				
	\$				

#### No. 3 Life Insurance

Name of Person Insured	Name of Beneficiary	Name of Insurance Co.	Type of Policy	Face Amount of Policy	Total Cash Surrender Value	Total Loans Yearly Policy	Amount of Yearly Premium	Is Policy Assigned?
				\$	\$		\$	
				\$	\$		\$	
				\$	\$		\$	

#### No. 4 Other Stocks and Bonds

Face Value Bonds No. Stock Shares	Description of Security	Registered in Name of	Cost	Present Market Value	Income Receivable Last Year	If Pledged, State to Whom
\$			\$	\$	\$	
\$			\$	\$	\$	
\$			\$	\$	\$	
\$			\$	\$	\$	
\$			\$	\$	\$	

# No. 5 Real Estate. The legal and equitable title to all the real estate listed in this statement is solely in the name of the undersigned, escept as follows:

Din	Dimensions Improvements Consist	Mortgage or	Due Dates &	Assessed	Present	Unpaid Taxes		
Description or Street No.	or Acres	of	Liens	Amounts of Payments	Value	Market Value	Year	Amt.
					\$	\$		\$
					\$	\$		\$
					\$	\$		\$
					\$	\$		\$

The undersigned certifies that the information inserted on both pages hereof has been carefully read and is true and correct. I/WE AUTHORIZE T	HE
COMPANY TO INVESTIGATE MY STATEMENTS AND TO CHECK MY/OUR CREDIT WITH ANY CREDITORS OR LENDING INSTITUTIONS	

Date:	Signed:
Date.	Jigned.